

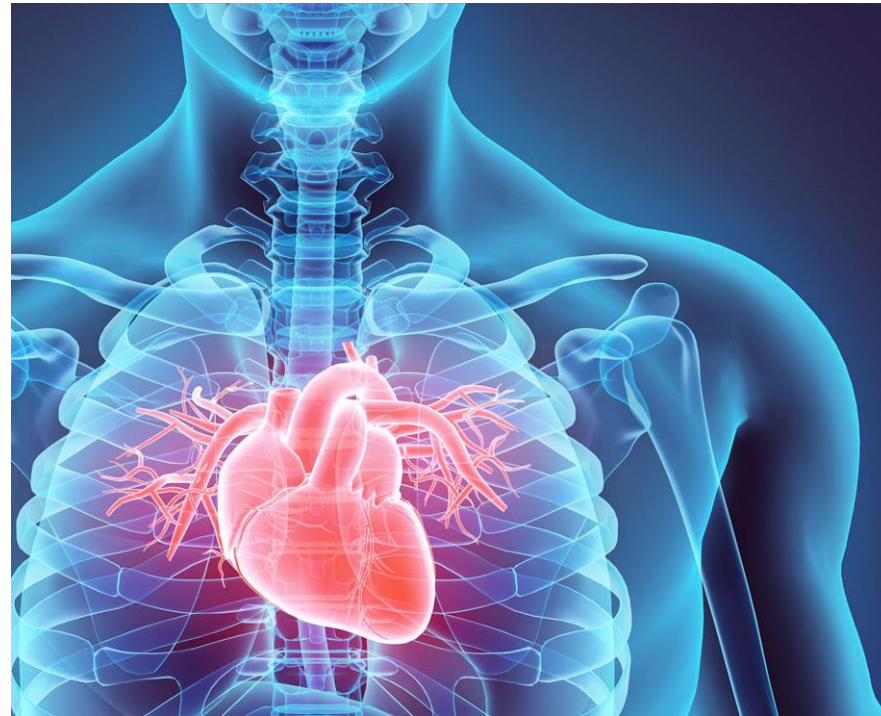
TE Connectivity

Bernstein Strategic Decisions Conference

Terrence Curtin, CEO

June 2, 2022

EVERY CONNECTION COUNTS



Forward-Looking Statements and Non-GAAP Financial Measures

Forward-Looking Statements

This presentation contains certain "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. These statements are based on management's current expectations and are subject to risks, uncertainty and changes in circumstances, which may cause actual results, performance, financial condition or achievements to differ materially from anticipated results, performance, financial condition or achievements. All statements contained herein that are not clearly historical in nature are forward-looking and the words "anticipate," "believe," "expect," "estimate," "plan," and similar expressions are generally intended to identify forward-looking statements. We have no intention and are under no obligation to update or alter (and expressly disclaim any such intention or obligation to do so) our forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by law. The forward-looking statements in this presentation include statements addressing our future financial condition and operating results, and the impact on our operations resulting from the coronavirus disease 2019 ("COVID-19"). Examples of factors that could cause actual results to differ materially from those described in the forward-looking statements include, among others, the extent, severity and duration of COVID-19 negatively affecting our business operations; business, economic, competitive and regulatory risks, such as conditions affecting demand for products in the automotive and other industries we serve; competition and pricing pressure; fluctuations in foreign currency exchange rates and commodity prices; natural disasters and political, economic and military instability in countries in which we operate, including continuing military conflict between Russia and Ukraine resulting from Russia's invasion of Ukraine or escalating tensions in surrounding countries; developments in the credit markets; future goodwill impairment; compliance with current and future environmental and other laws and regulations; and the possible effects on us of changes in tax laws, tax treaties and other legislation, including the effects of Swiss tax reform. In addition, the extent to which COVID-19 will impact our business and our financial results will depend on future developments, which are highly uncertain and cannot be predicted. Such developments may include the geographic spread of the virus, the severity of the virus, the duration of the outbreak, the impact on our suppliers' and customers' supply chains, the actions that may be taken by various governmental authorities in response to the outbreak in jurisdictions in which we operate, and the possible impact on the global economy and local economies in which we operate. More detailed information about these and other factors is set forth in TE Connectivity Ltd.'s Annual Report on Form 10-K for the fiscal year ended Sept. 24, 2021 as well as in our Quarterly Reports on Form 10-Q, Current Reports on Form 8-K and other reports filed by us with the U.S. Securities and Exchange Commission.

Non-GAAP Financial Measures

Where we have used non-GAAP financial measures, reconciliations to the most comparable GAAP measure are provided, along with a disclosure on the usefulness of the non-GAAP financial measure, in this presentation.

Positioned to Deliver *Above-Market Growth*



High speed cloud build out for energy efficient data centers
Health, safety & efficiency in appliances



EV adoption, connected car evolution, safety, lower emissions
Auto sensor designs propelling future growth
Clean emission standards, electrification of the powertrain

Digital factory with increased automation; smart buildings
Growth in interventional medical procedures
Growth from wind & solar, infrastructure resiliency
Higher content in next generation fuel efficient CommAir platforms



Executing Well in a Challenging Environment

Positioned portfolio to benefit from secular growth drivers

- Generating market outperformance in Auto, Factory Automation, and Cloud applications due to content
- Expecting recovery in CommAir and Medical markets

Delivering margin resiliency despite inflationary and macro pressures

- Teams are effectively driving pricing and productivity to offset cost inflation
- Continuing to benefiting from cost reduction and footprint consolidation efforts, which began prior to Covid

Continue to benefit from our global manufacturing strategy

- Resiliency of operations and producing close to our customers has proven to be a differentiator
- Ability to produce remains a key factor in near-term sales performance

Our balance sheet is strong, with a balanced capital strategy

- Increased share buyback in Q2; continue to pursue bolt-on acquisitions

Enabling a positive sustainable impact through our One Connected World ESG strategy

- Products and technologies enabling reduced carbon footprint in electric vehicles, renewable energy, and data centers
- Issued our 12th Corporate Responsibility report in May, with continued progress on our ESG initiatives

Driving Positive Sustainable Impact Through Our Products & Technologies

ENABLING 2/3 LOWER GHG EMISSIONS IN ICE TO EV TRANSITION

- End-to-end energy efficient EV solutions
- Enabling 10-minute charging
- Global engineering and manufacturing enabling OEMs scale EV production



ENABLING 240 GW OR 15% OF THE WORLD'S RENEWABLE SOURCED ENERGY

- Accelerating renewable energy transition through material science & engineering innovation
- Enabling capacity to power 50M homes



ENABLING DATA CENTERS TO BECOME 25% MORE POWER EFFICIENT

- High speed solutions
- Cooler data centers
- Global engineering excellence



Helping to Enable a Lower Global Carbon Footprint

**WHEN
TECHNOLOGY
CONNECTS,
SO DOES HUMANITY.**

EVERY CONNECTION COUNTS

